

AARP Income Tax Preparation



As in past years, AARP will be sponsoring free income tax assistance for Seniors and low-to-moderate income taxpayers at the Senior Activity Center on **Tuesdays** and **Wednesdays** in February, March, and April of 2015.

Starting **Thursday, January 15th**, you can make a reservation at the Front Desk, or by calling 459-3290. Appointments are made on a first-come, first-served basis.

Please bring information needed to complete your 2014 taxes to your appointment including:

- Proof of identity (Photo ID)
- Copy of 2014 Federal & State tax returns
- Wage and Earnings statement(s) (Form **W-2**)
- Taxable Interest (Form **1099-INT**)
- Social Security Benefits (Form **SSA-1099**)
- Pension/Annuity/IRA statement(s) (Form **1099-R**)
- Stock Dividends/Capital Gains (Form **1099-DIV** or Consolidated Brokerage Tax Statement) [*Forms may not be received until after Feb. 15...schedule appointment accordingly*]
- Stock or Bond sales (Form **1099-B** or Consolidated Brokerage Tax Statement) [*Forms may not be received until after Feb. 15...schedule appointment accordingly*]
- Real Estate Property Tax Bill for 2014 and record of property taxes actually paid in calendar year 2014
- Rent Certificate signed & dated by landlord
- Health Insurance Premiums paid in 2014
- Information for Itemized Deductions (if applicable)
- Any other forms or information as needed

