



2014 Program Year CAPER

The CPMP 2014 Consolidated Annual Performance and Evaluation Report includes Narrative Responses to CAPER questions that CDBG, HOME, HOPWA, and ESG grantees must respond to each year in order to be compliant with the Consolidated Planning Regulations. The Executive Summary narratives are optional.

GENERAL

GRANTEE: City of Sheboygan
CON PLAN PERIOD: April 1, 2014 to March 31, 2015

Executive Summary (92.220(b))

The Executive Summary is required. Provide a brief overview that includes major initiatives and highlights how activities undertaken during this program year addressed strategic plan objectives and areas of high priority identified in the consolidated plan.

PY 2014 Executive Summary:

The purpose of the Consolidated Annual Performance and Evaluation Report (CAPER) is to report of the performance of the City of Sheboygan, Community Development Block Grant Program and how it provided new or improved availability/accessibility, affordability, sustainability of decent housing, suitable living environment, and economic opportunity.

In 2014, the CDBG entitlement amount was \$823,027. Approximately 93% of the funds were used on programs or activities that benefited low-to-moderate income persons.

Although the City does not allocate funds to our housing rehabilitation and Lead Grant program from our yearly entitlement monies, we continue to promote these programs to assist low/moderate income persons with a means to renovate their home.

Summary of Resources and Distribution of Funds

1) Provide a description of the geographic distribution and location of investment (including areas of low-income and minority concentration).

PY 2014 CAPER #1 response:

Census Tract No.	% LMI	Name of Organization	Funds Expended
2.01, 5, 114, 8	64.38	Lakeshore CAP	\$15,592
2.01, 114, 5, 8	64.38	Mental Health America	\$1,950
2.01, 5, 114, 8	64.3	Salvation Army	25,637
2.01, 5, 114, 8	64.38	Safe Harbor	\$6,000
2.01, 5, 114, 8	65	Lakeshore Community Health Center	\$3,900

2.01, 5, 114, 8	64.38	Partners for Community Development	\$17,500
2.01, 5, 114, 8	64.36	Family Connections	\$1,560
2.01, 5, 114, 8	64.3	Shoreline Metro	\$42,493
5, 114, 8	64.36	Sheboygan County Interfaith Org	\$3,900
2.01, 5, 114, 8	63.5	Tee Box, Inc.	\$2,800
5, 114, 8	62.5	Habitat for Humanity	\$5,850
2.01, 5, 114,	63.5	Family Service Association	\$6,240

General CAPER Narratives:

2) Assessment of Three to Five Year Goals and Objectives

- a) Describe the accomplishments in attaining the goals and objectives for the reporting period.
- b) Provide a breakdown of the CPD formula grant funds spent on grant activities for each goal and objective.

**If not using the CPMP Tool: Use Table 2A, 2B, 3B, 1C, 2C, 3A*

**If using the CPMP Tool: Use Needs Tables, Annual Housing Completion Goals, Summary of Specific Annual Objectives. (Use of these tables is sufficient, additional narrative is not required.)*

- c) If applicable, explain why progress was not made towards meeting the goals and objectives.

PY 2014 CAPER General Questions #2c response:

a) During this past year, the City of Sheboygan met the following goals and objectives as outlined in our 5-year Consolidated Plan:

- *Lead Abatement of existing owner and rental units. Provide a lead safe environment for low and moderate income persons.*
In 2014, the City abated lead issues in six properties.
- *Increase childcare and youth recreation services.*
The City of Sheboygan continues to fund the Family Connections program which assists 113 children with payments for reduced childcare costs and funds spent on this activity were \$1,560.
- *Foster building code compliance of rental properties in locally selected areas.*
The City Building Inspection Division partnered with the Sheboygan Police Department for an enhanced code enforcement program in which a City Building Inspector and a Neighborhood Officer walk house to house in LMI neighborhoods with the highest crime trends and deal with building code violations, garbage and abandoned vehicles. During 2014-15, approximately 1,432 properties were written up for building code violations 817 open violations in eight targeted neighborhoods.
- *Initiate improvements in locally selected geographic areas.*
The City reconstructed S. 8th Street from Kentucky to Union Avenue in a low-to moderate income neighborhood.

b) See attached tables.

c) The City has met the goals as outlined in the Consolidated Plan. The only reason we might be a little behind is because as the market improves it appears that homeowners are not interested in our funding programs for Housing Rehab repairs.

3) Affirmatively Furthering Fair Housing

a) **Identify actions taken to overcome effects of impediments identified in the jurisdiction's Analysis of Impediments.**

PY 2014 CAPER General Questions # 3b response:

Recommendation	Proposed Action Plan	Proposed Timeline	Completion
#1: Facilitate the production of affordable and accessible housing units	Development of the Affordable/Accessible Housing Production Task Force, implement Housing Rehab Programs, fund agencies to fund disability improvements	Fall 2014-Spring 2017	The City has partnered with Gorman, Inc. a housing developer to convert the former Washington School into Section 42 apartments.
#2: Increase education and outreach about fair housing issues and resources	Research and encourage fair housing service providers, increase knowledge of fair housing rights, etc. Establish a clearly defined City discrimination process	Spring 2015	The City has partnered with the Board of Realtors to sponsor this training.
#3: Fund post-purchase counseling	Fund post purchase counseling by a viable homebuyer counseling agency	2014-2015	The City is provided \$17,500 to Partners for Community Development to fund post purchase counseling.
#4: Advocate for changes in State and Federal Programs to expand Affordable Housing Options	Organize meetings with legislators to discuss the adverse impacts of recent HUD actions	Ongoing	Brought up to legislators during bi-monthly meetings with them.
#5: Advocate for Open and Inclusive Real Estate and Rental Markets	Initiate regular training of members of various groups on fair housing laws, procedures, etc.	The City of Sheboygan completes this yearly as part of the City's	The Spring 2014 session saw 15 landlords and real estate professionals.

		Landlord Training Program	
#6: Improve access of minority and low-income applicants to home mortgages.	Housing Counseling services to LMI persons, locating offers in lower income neighborhoods	2014-15	The City provided funding to Family Service Assoc to fulfil this impediment.

4) Address Obstacles to Meeting Underserved Needs

Identify actions taken to address obstacles to meeting underserved needs.

PY 2014 CAPER General Questions # 4 response:

The City continues to collaborate with social services agencies in the community, to identify needs that might be able to receive block grant funding. The City has been encouraging funded public service dollar entities to not rely on the CDBG entitlement dollars to support their program. The Strategic Fiscal Planning Committee has been reviewing each organizations sustainable plan for the future and requiring them to not rely on CDBG dollars. A number of the public service agencies are utilizing the block grant dollars to leverage other state/federal grants to fund their programs.

5) Foster and Maintain Affordable Housing

Identify actions taken to foster and maintain affordable housing.

PY 2014 CAPER General Questions # 5 response:

Partners for Community Development: Provides pre-purchase and post-purchase housing counseling, budget and credit management assistance, referrals to lenders, interpretation/translation services and outreach efforts to assist 293 new individuals benefited through their Homebuyers Assistance Program.

City of Sheboygan Community Development Block Grant Housing Rehabilitation Program: According to our mission with the Housing Rehabilitation Program, we continue to rehabilitate, maintain and expand the supply of decent, safe and sanitary housing within the City of Sheboygan. We provide funding opportunities to low-moderate income persons with deferred to four percent loans to assist with the rehabilitation efforts. In 2014, 13 households received assistance through the Housing Rehabilitation program as well as households that benefit from the Lead Hazard Control Program in which Housing Rehabilitation funds were used as a match to this grant program.

The City is working with Gorman, Inc., a Section 42 housing developer to redevelop the vacant former Washington School into workforce affordable housing units. The School District is the current owner of the property and the City worked with the School District to prepare a request

6) Leveraging Resources

a) Identify progress in obtaining “other” public and private resources to address needs.

PY 2014 CAPER General Questions # 6a response:

Below is a list of public service agencies during this calendar period that utilized CDBG Funds as leverage for additional public/private resources:

Public Service Agencies	
	Additional Resources Leveraged:
Habitat for Humanity	\$574,500
Safe Harbor	\$916,732
Salvation Army Emergency Shelter	\$153,511
Partners for Community Development	\$652,816
Family Connections	\$36,000
Sheboygan Transit – Shoreline Metro	\$4,053,337
Sheboygan County Interfaith Org	\$142,153
Family Service Association	\$106,732
Tee Box	\$5,786
TOTAL LEVERAGED	\$6,641,567.00

b) Describe how Federal resources from HUD leveraged other public and private resources.

PY 2014 CAPER General Questions # 6b response:

As mentioned above, our public service agencies leverage CDBG funds substantially and have done so for many years. The City has also utilized \$350,000 of CDBG funds for reconstructing S. 8th Street to leverage about \$250,000 of local capital improvements funds to complete the project.

c) Describe how matching requirements were satisfied.

PY 2014 CAPER General Questions # 6c response:

Over the past three years, the City has partnered with Habitat for Humanity to redevelopment Erie Avenue, one of the city’s oldest neighborhoods and largest amount of rentals. With local dollars, the City purchased and demolished 12 homes that were vacant, uninhabitable and demolished them to allow Habitat to build up to six new affordable homes. Currently two of the six are nearing completion. We used \$5,500 of CDBG funds to purchase a vacant foreclosed home from the County for in-rem tax foreclosure and then used about \$6,500 to demolish one of the homes we purchased with local funds.

7) Citizen Participation

a) Provide a summary of citizen comments.

*Please note that Citizen Comments and Responses may be included as additional files within the CPMP Tool.

PY 2014 CAPER Citizen Participation # 7a response:

A copy of the CAPER was posted on the City's website the third week of June to receive public comment prior to submittal to HUD.

The City of Sheboygan held a public hearing on June 24, 2015 at 4:00 PM. A notice was published in the Sheboygan Press to notify the public of the hearing on June 10, 2015 to notify the public of the hearing. No comments were received.

b) Describe how consideration was given to comments or views of citizens, received in writing or orally at public hearings, in preparing the CAPER.

PY 2043 CAPER Citizen Participation # 7b response:

No citizen comments were received at the public hearings.

8) Institutional Structure

Describe actions taken during the last year to overcome gaps in institutional structures and enhance coordination.

PY 2014 CAPER Institutional Structure # 8 response:

The Department of City Development works with the City Engineering Department, Historic Preservation Commission, Redevelopment Authority, the City Building Inspections Department and the City Finance Department to coordinate and enhance services provided by this funding and to minimize impact to the community and public service agencies.

Also for the past year, the Building Inspection Dept, City Planning, Police Department, Public Works, Attorneys Office have been meeting as on-ground staff to deal with on-going neighborhood concerns.

9) Monitoring

a) Describe actions taken to monitor the jurisdiction's performance in meeting objectives and outcomes set forth in its strategic plan.

PY 2014 CAPER Monitoring # 9a response:

At least once every two years, City staff conducts formal on-site monitoring. These visits are conducted more frequently if the sub-recipient is new or is having difficulty meeting program requirements. Program staff also review monthly and quarterly reports, and analyzes evaluation forms.

b) Describe how and the frequency with which you monitored your activities, including sub recipients (including sponsors or administering agents).

PY 2014 CAPER Monitoring # 9b response:

At least once every two years, a representative of City Development and the Finance Department visited 4-8 of the sub-recipients. A checklist was devised and at the visit a variety of questions were asked that included the following:

- National Objective/Eligibility
- Conformance to the Sub recipient Agreement
- Record Keeping Systems
- Financial Management Systems
- Procurement
- Insurance
- Equipment and Real Property
- Non-Discrimination and Actions to further Fair Housing
- Conclusion and Follow-up

c) Describe the results of your monitoring including any improvements made as a result.

PY 2014 CAPER Monitoring # 9c response:

Agency	Improvements	Outstanding Items
Rebuilding Together	No client files were provided. Unable to determine National Objective, no records retention policy, quarterly reports for 2012 missing, allocations made to non-households, no certificate of liability insurance, need copy of bank statements	City Development has worked for one year to get their files in order. In March 2015, we notified them that the outstanding issues have not been rectified and therefore no CDBG funds would be released to the organization.
Shoreline Metro	Audited as part of the City's processes.	No outstanding monitoring findings.

d) Describe actions taken to insure compliance with program requirements, including requirements involving the timeliness of expenditures.

PY 2014 CAPER Monitoring # 9d response:

It has been standard policy if the City is unaware if an activity is eligible, to contact HUD before funds are disbursed. Also, CDBG staff has attended HUD training events to gain additional knowledge of the CDBG program.

e) Describe steps/actions taken to ensure long-term compliance with housing codes, including any actions or on-site inspections undertaken during the program year.

PY 2014 CAPER Monitoring # 9e response:

Since the City's Building Inspection Department is part of the City Development Department, all inspections undertaken for the housing rehabilitation program are completed with a building inspector present. Funds are not disbursed to contractors until issues are resolved. If continued issues arise with Contractors, the Building Inspection Department works with the Contractor or suspends their license to ensure that the applicants of the housing rehabilitation program are getting the best job possible.

- f) What is the status of your grant programs?**
i) Are any activities or strategies falling behind schedule?
ii) Are grant disbursements timely?
iii) Do actual expenditures differ from letter of credit disbursements?

PY 2014 CAPER Monitoring # 9f response:

- i.) Over the past year, the City has struggled to find interested homeowners and businesses to take advantage of the revolving loan funds. Since our lead based paint grant expired, and the economy continues to improve in Sheboygan, we are finding it difficult to enroll people into our programs. In the past year, we have mailed approximately 1000 notices out with code enforcement letters about the funding source. For the business development loan fund, we have met and communicated with most local banks about the job creation program. Our Common Council even approved changes to the business development loan program by changing the interest rate and raising the amount per job created.
- ii.) Yes, all grant disbursements are completed in time for a timeliness check as well as at the end of the program year.
- iii.) No

10) Antipoverty Strategy

Describe actions taken during the last year to reduce the number of persons living below the poverty level.

PY 2014 CAPER Antipoverty Strategy #10 response:

The City does not provide direct services to reduce the number of households with income below the poverty line. Indirectly, the City supports the housing rehabilitation projects that lead to safer, affordable housing and energy efficient homes. Through the use of this program, the housing costs for a homeowner are reduced and the cost of repairs to maintain the home is loaned with CDBG funds at 0% to 4% interest rates.

The City also supports public service activities through the annual CDBG entitlement monies. Many of these activities benefit persons with a risk of homelessness, mental illnesses, physically handicapped, and low-income elderly.

Self-Evaluation

- a) Provide an evaluation of accomplishments. This evaluation must include a comparison of the proposed versus actual outcomes of each**
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outcome measure submitted with the strategic plan and explain, if applicable, why progress was not made toward meeting goals and objectives.

The following table describes the proposed vs. actual outcomes by subrecipient:

Subrecipient Outcomes	Proposed	Actual
Public Service Agencies (LMI Persons)		
Partners for Community Development	140	656
Habitat for Humanity	5	5
Salvation Army	720	301
Safe Harbor	657	1027
Lakeshore Community Action Program	2131	332
Sheboygan County Interfaith Organization	20	100
Sheboygan Metro (Sheboygan Transit)	848	3604
Family Service Association	475	617
Mental Health America	200	104
Family Connections	80	104
Lakeshore Community Health Center	6910	352
Tee Box, Inc.	20	33
Housing Units		
Housing Rehabilitation	15	9

11) Identify whether major goals are on target and discuss reasons for those that are not on target.

As people in the City continue to utilize services provided by the public service agencies because of the high unemployment rate, the need for additional financial services will be greater. As for the meeting the goals of the Business Development Loan Program is strictly tied to the collapse of the financial markets. When the market was good, businesses were expanding, new small businesses opening, however, now the projects include creation and retention of present jobs.

12) Identify any adjustments or improvements to strategies and activities that might meet your needs more effectively.

PY 2014 CAPER Self-Evaluation # 11, 12, 13 response:
When the City's Common Council approves the public service expenditures, they make the allocations line up with the needs of the community as identified by the United Way needs assessment.

HOUSING

Affordable Housing

13) Evaluate progress in meeting its specific affordable housing objectives, including:

- a) Comparison of proposed numeric goals (from the strategic plan and annual plan) with the actual number of extremely low-income, low-income, and moderate-income renter and owner households assisted during the reporting period.**

**If not using the CPMP Tool: Use Table 2A, 3B, 2B, 1C, 2C, 3A)*

**If using the CPMP Tool: Use Need/Housings, Needs/Community Development, Annual Housing Completion Goals, Summary of Specific Annual Objectives.*

PY 2014 CAPER Affordable Housing # 13a response:

Please see the attached Housing Needs worksheet for more specific information on affordable housing goals.

- b) Report the number of households served meeting the Section 215 requirements of affordable housing (essentially meeting the definitions in 24 CFR 92.252 and 92.254 for renters and owners, respectively).**

While the City of Sheboygan does not receive HOME entitlement funding, all of the units assisted through both the Housing Rehabilitation Program and the Partners for Community Development meet the definition of affordable housing as outlined in Section 215.

- c) Describe efforts to address worst case needs (defined as low-income renters with severe cost burden, in substandard housing, or involuntarily displaced).**

PY 2014 CAPER Affordable Housing # 13c response:

Low-income renters with severe cost burdens received assistance through the Sheboygan Housing Coalition and their one-stop shop program. Otherwise, they may receive temporary housing through the Salvation Army's shelter. If the City of Sheboygan is involved through the Building Inspection Department, they are referred to the Sheboygan County Health and Human Services Department, and they will work with local agencies to provide assistance as needed.

- d) Description of efforts to address the accessibility needs of persons with disabilities.**

PY 2014 CAPER Affordable Housing # 13d response:

An eligible item through the City's Housing Rehabilitation Program is to assist with handicapped assessable needs in the home. During the 2014 program

year, no requests were made to assist with these activities in residential properties.

Public Housing Strategy

14) Describe actions taken during the last year to improve public housing and resident initiatives.

PY 2014 CAPER Public Housing #14 response:

The City of Sheboygan continues to work closely with the Sheboygan Housing Authority to address issues related to public housing. No CDBG entitlement funds were utilized to improve public housing.

Barriers to Affordable Housing

15) Describe actions taken during the last year to eliminate barriers to affordable housing.

PY 2014 CAPER Barriers to Affordable Housing #15 response:

No specific actions were undertaken in 2014 to eliminate barriers. Barriers are tackled on a case-by-case basis as projects evolve. City Development has held a citizen participation plan meeting to obtain citizen views and to notify community residents of the programs that are available to low-income persons within the City. City Development also meets with the Housing Authority to address any concerns or obstacles they may have related to affordable housing.

Lead-based Paint

16) Describe actions taken during the last year to evaluate and reduce lead-based paint hazards.

PY 2014 CAPER Lead-based Paint #16 response:

All home improvement projects in properties built before 1978, and the project may disturb lead based paint an lead inspection is ordered and prepared. The only time a lead inspection is not completed is if the project consists for replacing shingles on a roof. All other projects are subject to lead inspections and the work is only contracted to a Lead certified contractor.

HOMELESS

Homeless Needs

17) Identify actions taken to address needs of homeless persons.

PY 2014 CAPER Homeless Needs #17 response:

The City of Sheboygan in 2014-15 funded programs related to public service organizations to address the needs of homeless persons and they include the following:

- ❑ Mental Health Association received funds to help support their medication accounts for uninsured persons.
- ❑ Salvation Army's One-Stop Shop received funds for a one-stop place for low income persons to get counseling services, transitional housing, shelters, and other services all under one roof.
- ❑ Lakeshore CAP to administer the Sheboygan Housing Coalition program to keep people in their rental and housing units longer with assistance to bridge gaps in mortgage payments and rental payments.

18) Identify actions to help homeless persons make the transition to permanent housing and independent living.

PY 2014 CAPER Homeless Need #18 response:

Funds were provided to Sheboygan County Interfaith Organization for their Bridgeway and Beyond transitional living program to allow low income persons the resources to escape poor living conditions, obtain new skills and become self-sufficient. Safe Harbor is a domestic abuse shelter for battered women. The program provides a transitional living program to transition mothers back into the workforce.

19) Identify actions taken to implement a continuum of care strategy for the homeless and new Federal resources obtained during the program year, including from the Homeless SuperNOFA.

**If not using the CPMP Tool: Use Table 3B, 1C*

**If using the CPMP Tool: Use Needs/Homeless, Needs/Non-Homeless, Annual Housing Completion Goals, Summary of Specific Annual Objectives.*

PY 2014 CAPER Homeless Needs #19 response:

The City currently works with the Lakeshore CAP agency that takes the lead on the continuum of care strategy and provides assistance as needed. No funds from the City's Entitlement Program has been disbursed for the continuum of care strategy during the 2014 Program Year.

Specific Homeless Prevention Elements

20) Identify actions taken to prevent homelessness.

PY 2014 CAPER Specific Homeless Prevention #20 response:

We continue to provide funding to public service organizations that provide shelters for homeless people. We also partner with Salvation Army and provided funded for them to operate their emergency lodge. This program has struggled financially in the past years related to the amount of people needing service and the amount of funding they have been receiving.

Emergency Shelter Grants (ESG)

21) Identify actions to address emergency shelter and transitional housing needs of homeless individuals and families (including significant subpopulations such as those living on the streets).

PY 2014 CAPER ESG # 21 response:

The City of Sheboygan does not take part in the Emergency Shelter Grant Program. These programs are administered by the Salvation Army and the Sheboygan Housing Coalition (which is made up of non-profits).

- 22) Assessment of Relationship of ESG Funds to Goals and Objectives**
a) **Evaluate progress made in using ESG funds to address homeless and homeless prevention needs, goals, and specific objectives established in the Consolidated Plan.**

**If not using the CPMP Tool: Use Table 2A, 3B, 2B, 1C, 2C, 3A)*

**If using the CPMP Tool: Use Need/Housings, Needs/Community Development, Annual Housing Completion Goals, Summary of Specific Annual Objectives.*

PY 2014 CAPER ESG Evaluate Progress # 22a response:

The City of Sheboygan does not take part in the Emergency Shelter Grant Program.

- b) **Detail how ESG projects are related to implementation of comprehensive homeless planning strategy, including the number and types of individuals and persons in households served with ESG funds.**

PY 2014 CAPER ESG # 22b response:

The City of Sheboygan does not take part in the Emergency Shelter Grant Program.

23) Matching Resources

- a) **Provide specific sources and amounts of new funding used to meet match as required by 42 USC 11375(a)(1), including cash resources, grants, and staff salaries, as well as in-kind contributions such as the value of a building or lease, donated materials, or volunteer time.**

PY 2014 CAPER ESG # 24 response:

The City of Sheboygan does not take part in the Emergency Shelter Grant Program.

24) State Method of Distribution

- a) **States must describe their method of distribution and how it rated and selected its local government agencies and private nonprofit organizations acting as subrecipients.**

PY 2014 CAPER ESG # 24 response:

The City of Sheboygan does not take part in the Emergency Shelter Grant Program.

25) Activity and Beneficiary Data

- a) **Completion of attached Emergency Shelter Grant Program Performance Chart or other reports showing ESG expenditures by type of activity. Also describe any problems in collecting, reporting, and evaluating the reliability of this information.**

PY 2014 CAPER ESG # 25a response:

The City of Sheboygan does not take part in the Emergency Shelter Grant Program.

- b) Homeless Discharge Coordination

- i) As part of the government developing and implementing a homeless discharge coordination policy, ESG homeless prevention funds may be used to assist very-low income individuals and families at risk of becoming homeless after being released from publicly funded institutions such as health care facilities, foster care or other youth facilities, or corrections institutions or programs.
- ii) Explain how your government is instituting a homeless discharge coordination policy, and how ESG homeless prevention funds are being used in this effort.

PY 2014 CAPER ESG # 25b response:

The City of Sheboygan does not take part in the Emergency Shelter Grant Program.

NON-HOMELESS SPECIAL NEEDS

Non-homeless Special Needs

*Refer to the Non-homeless Special Needs Table in the Needs.xls workbook or Table 1C.

- 26) Identify actions taken to address special needs of persons that are not homeless but require supportive housing, (including persons with HIV/AIDS and their families).**

PY 2014 CAPER Non-homeless Special Needs #26 response:

The City provided funds to Safe Harbor to provide services for intervention and transitional services for victims of domestic abuse and sexual assault. The City also provides funds to the Mental Health Association to provide counseling services and medication to non-homeless persons. No funding in this reporting period had been distributed to the HIV/AIDS individuals or their families.

COMMUNITY DEVELOPMENT

Community Development Block Grant

- 27) Assessment of Relationship of CDBG Funds to Goals and Objectives**

- a) Assess use of CDBG funds in relation to the priorities, needs, goals, and specific objectives in the Consolidated Plan, particularly the highest priority activities.

**If not using the CPMP Tool: Use Table 2A, 3B, 2B, 1C, 2C, 3A)*

**If using the CPMP Tool: Use Need/Housings, Needs/Community Development, Annual Housing Completion Goals, Summary of Specific Annual Objectives.*

- b) Evaluate progress made toward meeting goals for providing affordable housing using CDBG funds, including the number and types of households served.**

**If not using the CPMP Tool: Use Table 2A, 3B, 2B, 1C, 2C, 3A)*

**If using the CPMP Tool: Use Need/Housings, Needs/Community Development, Annual Housing Completion Goals, Summary of Specific Annual Objectives.*

PY 2014 CAPER CDBG Progress Evaluation response:

The City of Sheboygan utilizes its Housing Rehabilitation Program to assist with meeting the goals of affordability. Since the market has been improving and the use of commercial lending has improved, it appears that people are more interested in using bank funds versus the federal funds, which in turn has lowered the amount of participation in the program. This program allows LMI household's to renovate their homes to make them safer and healthier places to live.

Program: Housing Rehabilitation/Reconstruction

Goal: Make repairs or rehab to existing income-eligible owner-occupied and owner-investor housing to address building code issues and lead based paint issues.

Objective: 9 homes of income-eligible homeowners are made safer and lead based paint standards are reduced.

Expended: \$69,050 (funded through revolving loan activities)

- c) Indicate the extent to which CDBG funds were used for activities that benefited extremely low-income, low-income, and moderate-income persons.**

PY 2014 CAPER CDBG LMI Benefit # 27c response:

All CDBG funds expended benefited low, very low and extremely low-income persons.

28) Changes in Program Objectives

- a) **Identify the nature of and the reasons for any changes in program objectives and how the jurisdiction would change its program as a result of its experiences.**

PY 2014 CAPER CDBG #28 response:

No program objectives were changed during this Program Year. The City has established a process that allows us to meet the needs of the LMI in our community and undertakes this on a year to year basis.

29) Assessment of Efforts in Carrying Out Planned Actions

- a) **Indicate how grantee pursued all resources indicated in the Consolidated Plan.**
- b) **Indicate how grantee provided certifications of consistency in a fair and impartial manner.**
- c) **Indicate how grantee did not hinder Consolidated Plan implementation by action or willful inaction.**

PY 2014 CAPER CDBG # 29 response:

All entitlement monies for each of the public service activities were handled through an application and interview process and ranked based on past performance and benefit to the low-to-moderate income persons.

All other projects that the City funds with entitlement monies are used in LMI areas greater than 51% based on the U.S. Census.

The City of Sheboygan did not hinder the implementation of the plan by action or willful inaction.

30) For Funds Not Used for National Objectives

- a) **Indicate how use of CDBG funds did not meet national objectives.**
- b) **Indicate how use of CDBG funds did not comply with overall benefit certification.**

PY 2014 CAPER CDBG #30 response:

All CDBG Entitlement activities meet a national objective prior to funding the activity.

31) Anti-displacement and Relocation – for activities that involve acquisition, rehabilitation or demolition of occupied real property

- a) **Describe steps actually taken to minimize the amount of displacement resulting from the CDBG-assisted activities.**

PY 2014 CAPER CDBG # 31a response:

The City has acquired during the program year one property to satisfy outstanding housing rehabilitation loans. The property was vacant when we acquired it, therefore no displacement or relocation was necessary. We also purchased a vacant home from the County that they occurred through the in-rem tax foreclosure process. This property was demolished with city funds.

- b) **Describe steps taken to identify households, businesses, farms or nonprofit organizations that occupied properties subject to the Uniform Relocation Act or Section 104(d) of the Housing and Community Development Act of 1974, as amended, and whether or**

not they were displaced, and the nature of their needs and preferences.

PY 2014 CAPER CDBG # 31b response:
N/A

- c) Describe steps taken to ensure the timely issuance of information notices to displaced households, businesses, farms, or nonprofit organizations.**

PY 2014 CAPER CDBG # 31c response:
N/A

32) Low/Mod Job Activities – for economic development activities undertaken where jobs were made available but not taken by low- or moderate-income persons

- a) Describe actions taken by grantee and businesses to ensure first consideration was or will be given to low/mod persons.**

PY 2014 CAPER CDBG # 32a response:
Each new Business Development Loan recipient needs to commit to a specific number of LMI full-time equivalent positions before any loan proceeds are disbursed based on \$25,000 per job. Per the loan agreement, if the committed jobs are not created in the first two years of the loan, the loan becomes due in full to the City.

- b) List by job title of all the permanent jobs created/retained and those that were made available to low/mod persons.**

PY 2014 CAPER CDBG # 32b response:
No loans were made during this program year.

- c) If any of jobs claimed as being available to low/mod persons require special skill, work experience, or education, provide a description of steps being taken or that will be taken to provide such skills, experience, or education.**

PY 2014 CAPER CDBG # 32c response:
If they did, this would be the responsibility of the employer to provide the training/skills.

33) Low/Mod Limited Clientele Activities – for activities not falling within one of the categories of presumed limited clientele low and moderate income benefit

- a) Describe how the nature, location, or other information demonstrates the activities benefit a limited clientele at least 51% of who are low- and moderate-income.**

PY 2014 CAPER CDBG # 33a response:
The City utilizes LMI data from the 2010 census to certify areas are LMI. If the activity is to benefit based on limited clientele, the City verifies this requirement based on income verifications of the persons utilizing the service.

34) Program income received

a) Detail the amount repaid on each float-funded activity.

PY 2014 CAPER CDBG # 34a response:

The City does not have any float funded activities.

b) Detail all other loan repayments broken down by the categories of housing rehabilitation, economic development, or other.

PY 2014 CAPER CDBG # 35b response:

The City of Sheboygan has the following loans outstanding as of 3-31-2014:

Housing Rehabilitation Deferred Loans

Haleem, Saleh	428.47
Haleem, Saleh	494.01
Moua, Va Neng	627.00
Chai Her & Cha Chia Cheng	674.00
Bender, Wayne	700.00
O'Connell, Scott G & Mary Lou	828.00
Ruppel, Marjorie	1,013.00
Mueller, Ronald	1,045.97
Wiedmeyer, Joseph	1,048.00
McCarthy, Connie	1,114.39
Ruppel, Gordon	1,165.00
Haleem, Saleh	1,343.21
Mueller, Ronald	1,367.54
Autio, Eric E	1,470.00
Hanson, Julie	1,490.00
Higgins, Lorita	1,550.00
Kau, Shirley	1,562.11

Plumb, Helen	1,700.00	
Ruppel, Gordon	1,765.00	
Grosshuesch, Harlan	1,820.00	
McCarthy, Connie	1,900.00	
Nowak, Bernard	1,910.00	
Hansen, Jennifer	1,962.00	
Vue, May	2,013.00	
Miller, Marlin	2,057.00	
Hansen, Jennifer	2,100.00	
McKenzie, Zachary J & Lisa A	2,103.00	
Hytry, Daniel	2,141.00	
Wappler, Virginia	2,193.00	
Jaehnke, Clifford	2,265.50	
Althen, Kelly	2,288.00	
Her, Chai	2,350.22	
Lee, Hue	2,497.00	
Mueller, Ronald	2,560.00	
Por, Dua & Lor, Mor Yang		2,628.00
Yang, Hue	2,662.00	
Paasch, Jayne	2,763.00	
Perkins, Nathan	2,845.00	
Miller, Marlin	2,876.00	
Patchak, Kenneth	2,904.15	
Miller, Marlin	2,982.00	

Henning, Keith	3,000.00
Hohwald, Cecelia	3,009.28
Batt, Daniel M	3,025.00
Steinmeyer, David	3,043.00
Vue Yang & Soua Xiong	3,186.00
Retzack, Helen	3,251.00
Gruenke, Clement	3,300.00
Botdorf, Lijah	3,458.00
Burg, Eldon	3,549.50
Nowak, Linda	3,600.00
Van Haveren, Carol	3,620.00
Yang, Kevin	3,695.00
Lange, Phyllis	3,695.70
Schmidt, Randall	3,786.75
Dirks, Carlotta	3,830.00
Yang, Steven	3,880.00
Federer, Michael	3,982.70
Bopha, Rudkin	3,998.50
McCarthy, Connie	4,000.00
Pentek, Dennis	4,050.00
Leuck, Carol	4,100.00
Haas, Anneliese	4,102.00
Garcia, David	4,174.37
Avina, Jose	4,203.00

Hutchison, Betty	4,262.00
Meyer, Kurt	4,281.00
Goltry, Benjamin	4,289.87
Neumann, Laura	4,353.00
Timmel, Barbara	4,439.00
Prunick, Michael	4,463.00
Gordon, William	4,495.88
Cheadle, Kelly	4,570.00
Gilliam, James & Amanda	4,579.00
Beringer, Marilyn	4,650.00
Strysick, Clarence	4,671.56
Friedrichs, Patricia	4,700.00
McCarthy, Connie	4,700.00
Wick, Bradley	4,700.00
VanDerWeele, Larry	4,723.22
Beimel, Laura	4,743.00
Klemann, Keki	4,763.00
Smith, Rita	4,840.00
Klemme, David	4,894.00
Lange, Phyllis	4,900.00
Hutchison, Betty	4,900.00
Mueller, Janna	4,965.09
Corson, Martin L	5,000.00
Ruppel, Marjorie	5,007.00

Krueger, Jerry R & Judith A	5,030.00
O'Connell, Scott & Mary Lou	5,073.00
Pierce, Lester	5,095.00
Ruppel, Marjorie	5,149.00
Ruiz, Pablo	5,170.44
Thompson, Allison	5,263.00
Mlejnek, Alice	5,500.00
Bender, Wayne	5,600.00
Fischer, Virginia	5,659.00
Vargas, Juan	5,791.49
Schenk, Harald	5,800.00
Walker, Elizabeth	5,833.00
Zabel, Robert	5,846.59
Lehmann, Walter	5,862.00
Molina, Margaret	5,865.37
Sauer, Patricia	5,900.00
Hauch, Mary	5,950.45
Bordorf, Lijan	6,013.00
Schilling, Robert	6,038.00
Burkhart, Rita	6,099.70
Reisinger, Lawrence & Carol	6,115.00
Schild, James	6,129.93
Themar, Linda	6,223.00
Kelm, Daniel P & Krolnik-Kelm, Cindy	6,239.00

Trester, Robert	6,296.46
Sebald, Gayle	6,412.00
Xiong, Wa Woo	6,423.00
Kneever, Beatrice	6,483.21
Lehmann, William	6,498.14
Ormson, Doris	6,500.00
Winter, Allen	6,500.00
Lee, Chue Toua & Bao Thao	6,506.50
Ritmiller, Kristian	6,625.00
VanHaveren, Carol	6,657.00
Faucher, Brian L & Kristin R	6,670.00
Tellen, John	6,705.00
Vang, Pao	6,742.35
Houseye, Leroy	6,792.85
Hutchison, Betty Ann	6,975.00
Sebald, Gayle	6,987.00
Feudner, Stephen	6,996.00
Dekker, Timothy	7,000.00
Rosenthal, Yvonne	7,063.00
Krueger, Karen	7,076.93
Geisler, Frank	7,208.50
Welcher, Richard	7,265.00
Chronis, Harry & Barbara	7,273.00
Franzen, Brian	7,300.00

Seiler, Hat	7,320.21
Miller, Dean	7,344.00
Vincevineus, Mary	7,371.00
Pachniak, Charmaine	7,500.00
Hansen, Jennifer	7,500.00
Krause, Jean	7,500.00
Schmidt, Lorna	7,500.00
Pisula, Arthur	7,500.00
LaPean, Cletus	7,500.00
Krueger, Karen	7,528.00
Scheele, Jennifer	7,542.82
Heidemann, John	7,600.00
Arnulfo, Fedelina	7,628.00
Fennessy, Conor	7,662.00
Higgins, Lorita	7,667.00
Garcia, David	7,740.00
O'Connell, Scott & Mary Lou	7,788.00
Pena, Fernando	7,795.00
Kretschmann, Geraldine	7,806.00
Navine, Verna	7,902.42
Mueller, Ronald	7,910.25
Pentek, Dennis	7,950.00
Steinmeyer, David	7,983.00
Beimel, Laura	8,062.00

Hutchison, Betty Ann	8,070.00
Baumann, Marcie	8,100.00
Xia & Blia Xiong & Sarah Song Vang	8,150.00
Yang, Vang	8,230.00
Livermore, Debra	8,314.00
Klemme, David	8,500.00
Hildebrand, Scott	8,600.00
Revezoulis, Avgivoul	8,600.00
Ormson, Doris R	8,669.39
Dedering, Diane J	8,845.00
Alby, Sharon	8,856.00
Buss-Espinoza, Angela	8,865.00
Grosskopf, Lee	8,950.00
Lee, Pheng	8,963.00
Bartz, Cheryl	9,000.00
Yang, Mee	9,037.00
Yang, Thao Lee	9,049.55
Dean, Irene	9,062.00
Unrein, Judith	9,062.00
Plumb, Helen	9,100.00
Nowak, Linda	9,119.00
Zimmermann, Gary	9,192.35
Moctezuma, Victor & Megan	9,447.00
Margenau, Fred	9,500.00

Ormson, Doris	9,500.00
Shinn, Randal G & Lantto, Barb	9,540.40
Reglin, Eugene	9,560.00
Cheadle, Kelly	9,563.00
Lamb, Stephanie	9,616.95
Vrba, Hat	9,688.00
Haft, Robert	9,700.00
Haleem, Saleh	9,734.31
Adams, Dimple	9,763.46
Lor, Dua	9,862.00
Carver, Denise	9,879.00
Schwartz, Arthur	9,950.93
Meyer, Ronald	10,000.00
Lind, Karen	10,058.00
Shikowski, Karen A	10,166.00
Herr, Wongxai	10,269.60
Oldenburg, Raymond	10,300.00
Swan, Kristin	10,470.00
Blandin, Lee	10,500.00
Matthew, Ohm	10,856.00
Bolle, Tracy	10,905.00
Wilson, Caleigh	10,928.69
Frewert, Dennis	10,978.00
Heyn, Jessica	11,000.00

Berthiaume, Scott & Julie	11,000.00
Long Sue Lee & Malee Xiong	11,005.00
Zimmermann, Gary	11,181.17
Goetsch, Diane	11,313.00
Yang, Hue	11,340.00
Visser, Lois	11,500.00
Strysick, Sona	11,500.00
Boutillier, Adriene	11,897.00
Champeau, Gloria	11,922.00
Ottensmann, Catherine	12,000.00
Mallmann, Clara	12,000.00
Pagel, Virginia	12,000.00
Butler, Laura	12,000.00
Ristenpadt, Leon	12,000.00
Lao, Cheng	12,000.00
Nitka, Jennifer	12,000.00
Alby, Sharon	12,106.00
Yang, Ali Phia & Kou Lee	12,295.00
Baumann, Daniel	12,554.00
Guerrero, Patrocinio	12,606.00
Jakum, Terri	12,842.50
Moreland, John & Jennifer	12,966.00
Jakupovic, Senka	13,043.00
Weinberger, Kathi A	13,060.00

Weber, Jayne	13,270.00
Patchak, Kenneth	13,273.00
Por Vang & Mai Neng Yang	13,479.00
Vue, John Bee & Yia Thao	13,734.00
Leismer, Jeffrey M & renee M	14,090.00
Becker, Toni Lynn	14,121.18
Donlon, Brenda	14,312.00
Stichert, Harriett	14,897.00
Lee, Pao Yang	14,907.00
Sheboygan Cty Interfaith	15,000.00
Haft, Robert J	15,300.00
Hansen, Susan	15,357.00
Hutchins, Anthony	15,372.00
Yochis, Patricia	15,465.00
Launer, Roland	15,546.05
Ward, Nancy/Leach	15,593.00
Themar, Tim	15,628.95
Schoen, John	15,947.00
Cleveland, Cheryl	16,000.00
Kue, Chue	16,000.00
Reglin, Jane	16,000.00
Tamminga, Judy	16,000.00
Emmer, Wayne	16,000.00
Meyer, Robert	16,000.00

Schilling, Robert	16,000.00
Felsinger, Cory	16,000.00
Rothe, William	16,000.00
Voskuil, Kathy	16,000.00
May Houa Moua & Va Neng	16,084.00
Adamavich, Gerda	16,107.00
Chapman, David	16,399.00
Michalski, Charlet	16,495.00
McQueen, Carol	16,562.00
Neave, Erik G	17,146.00
Laufman, Heather	17,743.00
Schicker, John	17,981.00
Torres, Alberto	18,817.00
Siller, Kari	19,000.00
Knudtson, Michael	19,064.00
Autio, Eric	19,179.75
Yang, Ka Xiong	19,227.00
Kober, Catherine	19,269.00
Rosenthal, David	19,408.00
Zavrl, Joseph	20,653.23
Wappler, Virginia	21,198.51
Lee, Henry Ye	21,727.41
Tarnowski, James	22,912.00
Moody, Betty	22,936.00

Lauer, Paul	23,103.00
Olsen Pardo, Susan	23,881.00
Paulik, Sharon	24,144.00
Kolodzinski, Joan M	24,209.00
Yang, Patricia	24,252.00
Kramer, Tina	24,330.00
Gatford, Eryn P & Barbie R	24,357.55
Soto, Emily	24,391.46
Voechting, Robert	24,759.00
Luckow, Emma	24,762.00
Janke, Elvira	24,963.00
Braaksma, Darrell	25,000.00
Brown, Maurice	25,000.00
Hernandez, Deborah	25,000.00
Perreault, Janet	25,000.00
Stevens, Jean	25,000.00
Tevsh, Ladislav	25,000.00
Wilson, Norman	25,000.00
Sandee, Kent	25,000.00
La Plant, Michael C	25,000.00
Villa, Juana V	25,000.00
Scott, Sara	25,000.00
Burss, Kathleen	25,008.00
Seefeldt, Ronald	28,807.00

Sheb Cty Interfaith	<u>35,000.00</u>
	2,932,805.99

Housing Rehabilitation Installment Loans

2,644.62	Perez, Jesus
14,172.77	Sapino, Lionel
1,283.09	Sprengel, Debra
1,107.88	Larson, Eric
4,875.51	Larson, Eric
2,703.25	Galicia, Jorge
6,579.32	Lippold, Cathy
4,221.39	Larson, Eric
1,223.96	Larson, Eric
752.47	Krueger-Scribner, M
1,235.28	Koeller, Lester
6,927.86	Steinhardt, Steven
12,333.87	Schaetzer, David
1,493.93	Fox, Terry
251.91	Vang, Xay Kou
204.22	Vang, Xay Kou
4,642.16	Miller, Scott
319.71	Vue, Vang
1,618.71	Fox, Terry
3,230.57	Lee, Pa Cha

5,668.01	Kuhlman, Karen
3,983.11	Koepp, Marina
13,948.60	Lara-Ruiz, Victor
1,198.16	Avina, Marco
3,789.98	Janz, Robert
2,146.20	Johnson, Susan
4,788.68	Geidel, Fred
3,360.51	Orvis, Parmalee
6,046.14	Lee, Douaneng
1,695.05	Kuether, Michael
2,820.11	Kuether, Michael
8,341.78	Hallam, Sean
11,469.53	Demers, Mary Ann
7,018.13	Bogenschuetz, Dale
4,100.42	Larson, Eric
1,804.52	Kunde, Jason
3,131.60	Skrepenski, Nicholas
12,196.83	Nicolas Cortes & Obdulia M Gomez
7,256.46	Schultz, James A
5,695.10	James P & Ann Schultz
13,186.07	Juarez, Patricia % Paula Rabago
3,850.90	McMullen, T John
10,425.08	Nytsch, Jeffrey S & Sally M
1,791.05	Felsing, Timothy

9,345.63	Carpenter, Lee K
3,423.21	McMullen, T John & Janet
1,694.45	Dale Brant
9,000.86	Kober, Donald
4,190.00	Dietrich, Brandon
8,560.02	Wiegand, Thomas
10,345.00	Augustin, Karen
7,606.94	Zong Vang
4,459.51	Larson, Eric
539.64	McMullen, T John & Janet
9,678.21	Schilling, Paul
2,877.45	Larson, Eric
1,428.53	Baumann, Robert A
2,384.38	Schmidt, Randall
3,374.35	Reimer, Scott L
8,645.86	Ge Lor & Nou Thor
2,767.57	Schmidt, Randall
12,870.54	Thimmig, Annette
8,132.02	James P & Ann Schultz
3,939.15	Leonhard- Froh, Sheryl
4,508.07	Swiss Homes
7,549.94	Etchoe, Donald
3,317.52	Houseye, Cesar
2,430.73	Lake Michigan Rentals LLC

9,118.72	Youa Hang Yang
6,198.40	Kolberg, Gary & Martha
6,055.74	Arthur & Donna Schwefel
1,828.48	Badtke, Timothy L & Judith N Pecher
1,141.39	Badtke, Timothy L & Judith N Pecher
15,486.90	Moua, Boua Thai
7,351.02	Hietala, Jason
16,959.48	Kozicke, David J & Annette L
8,787.91	Hoey, Richard E
18,330.82	Stecker, Brian
1,711.10	Schwefel, Arthur
9,155.95	Stoney Ridge Homes LLC
2,477.84	Lor, Bai
2,246.23	Berthiaume, Scott & Julie
13,672.96	Schultz, James
4,592.92	Chang, Charles & Brittany
4,911.80	Nonhof, Christopher
5,602.88	Schoen, Jeff
4,210.29	Seider, Craig P & Cindy
1,896.24	Lindow, Michael & Erin
2,251.10	Mackic, Haris & Gina
2,227.97	Trina Homes LLC
5,749.93	Halle Investments LLC
8,751.96	Newcomb, Shirley

2,447.60	Sipiorski, Kasey
1,984.05	Xiong, Xue & May H
7,478.51	Champeau, Joseph
2,329.28	Champeau, Joseph
7,726.63	Geidel, Fred
4,213.66	Sarabia, Victoriano & Lola J
3,019.06	DeBlaey, Jacqueline
10,405.00	Lyskawa, Anthony & Amy C
8,839.31	Holtrop Properties LLC
5,288.35	Nasgovitz, Raymond E & Linda S
5,939.14	Corson, Martin L
4,445.83	Krause/Wick, Nancy
6,763.68	Richter, Sharon
8,029.63	Geidel Enterprises LLC
3,093.57	Halle, Steven & Christine
1,591.64	Men Lo, Kong
2,954.60	Anderson, Bennett & Holly
8,097.62	Halle, Steven & Christine
7,699.03	Schultz, James
7,889.94	Smith, Bruce W & Ruth A
5,173.67	Salm, Nicholas A
3,736.85	Lee, Cha & Khoua Thao
1,666.04	Schoen, Jeffrey & Tammy
587.24	Sea Dogs

1,937.02	McMullen, John
5,547.75	McMullen, John
1,574.45	Baalke, Paul
1,585.32	Baalke, Paul
3,040.24	Brennan, John
4,690.34	Ten Haken-Ehren, D
6,664.45	Thiel, Kevin
7,500.00	Kuether, Michael
7,500.00	Kuether, Michael

TOTAL:
666,761.61

Business Development Loans

Name of Business	Principal Outstanding on 3/31/14
Safe Harbor	\$75,000.00
701-703 LLC	\$251,516.50
Thomas Kohlbeck	\$62,100.96
Optenberg Enterprises	\$146,754.77
520, LLC	\$199,215.97
Doc & Rino Productions	\$3,656.41
Malt Scoop	\$10,178.58
Urbane	\$13,295.68
701-703, LLC	\$170,000.00
Home Inc.	\$100,000.00
Anne Bellas Salon	\$39,997.78
Intun Chiro Care	\$3,098.76
Three Twins Organic Inc	\$106,891.16
Bridal Essence	\$18,890.03
Dave Heather Corp	\$226,246.53
Rockline Industries	\$274,945.07
Lee Realty and Devel	\$150,785.93
Prohibition Bistro	\$101,408.90
Rockline	\$150,000
Mayline Corp	\$250,000.00
Total Outstanding	\$1,952,736.50

- c) Detail the amount of income received from the sale of property by parcel.**

PY 2014 CAPER CDBG # 34c response:

No property was sold during this program year.

- 35) Prior period adjustments – where reimbursement was made this reporting period for expenditures (made in previous reporting periods) that have been disallowed, provide the following information:**

- a) The activity name and number as shown in IDIS;**

PY 2014 CAPER CDBG # 35a response:

No reimbursement occurred in IDIS that was disallowed.

- b) The program year(s) in which the expenditure(s) for the disallowed activity (ies) was reported;**

PY 2014 CAPER CDBG # 35b response:

N/A

- c) The amount returned to line-of-credit or program account; and**

PY 2014 CAPER CDBG # 35c response:

N/A

- d) Total amount to be reimbursed and the time period over which the reimbursement is to be made, if the reimbursement is made with multi-year payments.**

PY 2014 CAPER CDBG # 35d response:

N/A

- 36) Loans and other receivables**

- a) List the principal balance for each float-funded activity outstanding as of the end of the reporting period and the date(s) by which the funds are expected to be received.**

PY 2014 CAPER CDBG #36a response:

The City does not have float-funded activities.

- b) List the total number of other loans outstanding and the principal balance owed as of the end of the reporting period.**

PY 2014 CAPER CDBG #36b response:

No other loans are outstanding other than ones listed below.

- c) List separately the total number of outstanding loans that are deferred or forgivable, the principal balance owed as of the end of the reporting period, and the terms of the deferral or forgiveness.**
-

PY 2014 CAPER CDBG #36c response:

The City of Sheboygan provides deferred loans under the Housing Rehabilitation Program. The existing loans listed above provides those names and amounts of the deferred payment mortgages.

The business development loans that are deferred/forgivable based on new job creation with 51% of the jobs being LMI include:

- a. Mayline Corp \$250,000

The City also provided Historic Preservation 5-year forgivable loans to the following entities:

- b. Maverick Barbershop \$52,000
- c. Martin Corson-Ziggy's \$40,000

d) Detail the total number and amount of loans made with CDBG funds that have gone into default and for which the balance was forgiven or written off during the reporting period.

PY 2014 CAPER CDBG #36d response:

Name of Business	Original Loan Amount	Current Balance Outstanding
Bridal Essence	\$25,000	\$18,890.03

The City has filed a lawsuit and has received a judgment against Bridal Essence.

e) Provide a List of the parcels of property owned by the grantee or its subrecipients that have been acquired or improved using CDBG funds and that are available for sale as of the end of the reporting period.

PY 2014 CAPER CDBG #36e response:

No properties which utilized CDBG monies are for sale.

37) Lump sum agreements

a) Provide the name of the financial institution.

PY 2014 CAPER CDBG #37a response:

The City of Sheboygan does not have any lump sum agreements.

b) Provide the date the funds were deposited.

PY 2014 CAPER CDBG #37b response:

N/A

c) Provide the date the use of funds commenced.

PY 2014 CAPER CDBG #38c response:

N/A

d) Provide the percentage of funds disbursed within 180 days of deposit in the institution.

PY 2014 CAPER CDBG #38d response:
No funds were disbursed.

NEIGHBORHOOD REVITALIZATION STRATEGY AREA (NRSA)

38) Jurisdictions with HUD-approved neighborhood revitalization strategy must describe progress against benchmarks for the program year.

PY 2014 CAPER RESPONSE:

The City instituted its NRSA in 2008. It was active for 5 years when the City would make allocations to the NRSA to improve. This program year no disbursements were made in the NRSA because it has met its' five years.

HOME/ADDI

HOME/ American Dream Down Payment Initiative (ADDI)

NA

HOPWA

Specific HOPWA Objectives

NA

OTHER NARRATIVE

Include any CAPER information that was not covered by narratives in any other section.

PY 2014 CAPER Other Narrative response:
None